

## **NEW CLIENT INTAKE FORM**

### **DEMOGRAPHIC INFORMATION**

Full Name: \_\_\_\_\_

Name you prefer: \_\_\_\_\_ Pronoun Preference: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Gender Identity: Male Female Non-Binary Trans Other: \_\_\_\_\_

Sexual Orientation: Gay Lesbian Bisexual Hetero Queer Other: \_\_\_\_\_

### **CONTACT INFORMATION**

Street Address: \_\_\_\_\_ Unit or Apt #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email Address: \_\_\_\_\_

Cell Phone Number: \_\_\_\_\_ May I leave a message? Yes No

### **RELATIONAL INFORMATION**

Current Relationship Status:

If Partnered/Married, how long: \_\_\_\_\_ If Separated or Divorced, how long: \_\_\_\_\_

With whom do you currently live? (*Check all that apply*)

Alone Spouse/Partner BF/GF/SO Children (#\_\_\_\_) Parent(s) Sibling(s)

Other: \_\_\_\_\_

### **PRESENTING ISSUES**

Please tell me why you are seeking counseling:

**MENTAL HEALTH HISTORY**

Have you been previously diagnosed with a mental health/psychiatric condition? Yes No

If Yes, please list: \_\_\_\_\_

Are you currently having suicidal thoughts? Yes No

Have you experienced suicidal thoughts in the past? Yes No

Have you ever attempted suicide? Yes No

If Yes, when: \_\_\_\_\_

Have you had any previous psychiatric hospitalizations? Yes No

If Yes, when and where: \_\_\_\_\_

**MEDICAL INFORMATION**

Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Are you currently receiving medical treatment? Yes No

If Yes, please specify: \_\_\_\_\_

Please list any major conditions, illnesses, surgeries, or injuries you've had:

\_\_\_\_\_

Current Medications: Dosage: Taking for:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**REFERRAL SOURCE**

How were you referred to me? Online Directory Website Friend/Family Other

Name of person/directory/other: \_\_\_\_\_

May I have your permission to thank this person for the referral? Yes No

**TERMS OF SERVICE**

*I certify that the above information is complete and truthful to the best of my current knowledge and ability. I understand that my personal information is kept confidential, unless an exception is made according to the Notice of Privacy Practices, which I have received.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Confirmation of Informed Consent**

**Cassie Salewske, MA LMHC ACHT**  
**Healing Tree Counseling and Wellness, LLC**  
2528 Wheaton Way, Suite 204, Bremerton WA 98310  
cassie.salewske@gmail.com  
www.cassiesalewske.com  
206-595-8621

Please initial each statement, and sign below:

- \_\_\_\_\_ I have read the Disclosure Statement for Cassie Salewske, MA LMHC ACHT and I understand it.
- \_\_\_\_\_ I have had the opportunity to ask questions and be provided further explanation pertaining to the Disclosure Statement.
- \_\_\_\_\_ I agree to follow the terms in the Disclosure Statement.
- \_\_\_\_\_ I give my consent for treatment as outlined in this Disclosure Statement.
- \_\_\_\_\_ Telehealth Sessions: I understand and agree to abide by the 24-hour cancellation policy. I understand that if I do not give 24 hours' notice I will be billed \$40.00 for the session I cancelled or missed.
- \_\_\_\_\_ In-Person Sessions: I understand and agree to abide by the 24-hour cancellation policy. I understand that if I do not give 24 hours' notice, I will be billed \$75.00 for the session I cancelled. I understand I will be billed the full session fee for any missed ("no show") appointments.
- \_\_\_\_\_ I understand that my therapeutic relationship with Cassie Salewske may be discontinued if the terms in this agreement are not fulfilled by either of us.

\_\_\_\_\_  
Client Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

*This form will be retained in the mental health record.*

**Acknowledgement of Receipt of Notice of Privacy Practices**

**Cassie Salewske, MA LMHC ACHt**  
**Healing Tree Counseling and Wellness, LLC**  
2528 Wheaton Way, Suite 204, Bremerton WA 98310  
cassie.salewske@gmail.com  
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By my signature below, I \_\_\_\_\_,  
acknowledge that I received a copy of the Notice of Privacy Practices for Cassie Salewske,  
MA LMHC ACHt.

This Notice of Privacy Practices describes the types of uses and disclosures of my personal health information that might occur in my treatment, payment for services, or in the performance of health care system operations.

The Notice of Privacy Practices also describes my individual rights and responsibilities, and the duties of Cassie Salewske, MA LMHC ACHt with respect to my protected health information.

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

*This form will be retained in the mental health record.*

**\* \* \* FOR OFFICE USE ONLY \* \* \***

I attempted to obtain signed Acknowledgment of Receipt of Notice of Privacy Practices, but Acknowledgment could not be obtained for the following reason:

- Individual refused to sign
- Communications barriers prohibited obtaining the Acknowledgment
- An emergency situation prevented me from obtaining Acknowledgment
- Other: \_\_\_\_\_